Investment Redux

Class 1 – Synopsis March 13, 2014

- Dividend Achievers Handbook
- Financial Truths and Half-Truths
- Compounding
- Holding Period Return and Holding Period Yield
- Arithmetic and Geometric Mean
- CAGR (Compound Annual Growth Rate)
- Present Value
- Valuation
- www.Valuepro.net

Suggested Reading

Streetwise Guide to Valuing a Stock – Gray, Cusatis and Woolridge

Instructor - Lauren Rudd

Tel: 941-346-5333 (home) Tel: 941-706-3449 (office)

LVERudd@aol.com - please write **student** as subject

Web site - www.RuddReport.com class slides

Class runs from 9:00 AM -10:20 AM Come prepared to take notes Please <u>turn off cell phones</u>